

3:43 PM

12/15/09

Cash Basis

## Trago International, Inc. 123

**Balance Sheet**

As of October 31, 2009

	Oct 31, 09
<b>ASSETS</b>	
<b>Current Assets</b>	
Checking/Savings	
B of A- Chck - 8693	227.74
Total Checking/Savings	227.74
Accounts Receivable	
Accounts Receivable - TRADE	53,482.35
Total Accounts Receivable	53,482.35
<b>Other Current Assets</b>	
AR - Pulse	
Equipment lease	801.60
AR - Pulse - Other	53,192.79
Total AR - Pulse	53,994.39
Burke Escrow	13,373.44
Inventory Asset	1,784,991.11
MHW Escrow	-22,705.70
Petty Cash	0.60
Total Other Current Assets	1,829,653.84
Total Current Assets	1,883,363.93
<b>Fixed Assets</b>	
Accumulated Depreciation	-105,277.00
FF&E	
Equipment	
Auto	53,625.59
Computer	28,299.71
Total Equipment	81,925.30
Furniture	12,856.39
Phone System	5,203.14
FF&E - Other	11,297.74
Total FF&E	111,282.57
Manufacturing Equipment	176,043.37
Total Fixed Assets	182,048.94
<b>Other Assets</b>	
Accumulated Amortization	-215,411.00
Goodwill	781,000.00
<b>Organization Costs-Start Up</b>	
Compliance	
Brand Registration	6,086.59
Labels	316.00
Compliance - Other	7,530.75
Total Compliance	13,933.34
Legal	
International Compliance	1,196.69
Shareholder Compliance	36,000.00
Legal - Other	68,810.88
Total Legal	106,007.57
Licensing Fee	101,750.50
Marketing	6,860.60
Patents/Trademarks	16,575.02
Production & Design	36,606.09
Public Relations	3,000.00
Total Organization Costs-Start Up	284,733.12
Total Other Assets	850,322.12
<b>TOTAL ASSETS</b>	<b>2,915,734.99</b>

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12/15/09  
Cash Basis

**Trago International, Inc. 123**  
**Balance Sheet**  
**As of October 31, 2009**

	Oct 31, 09
<b>LIABILITIES &amp; EQUITY</b>	
<b>Liabilities</b>	
<b>Current Liabilities</b>	
<b>Accounts Payable</b>	
Accounts Payable	
Consulting Fees Payable	-15,000.00
Expense Reimbursements	-1,625.00
Legal Fees	-52,685.32
Salaries Payable Officer	-29,706.75
<b>Total Accounts Payable</b>	-99,017.07
<b>Total Accounts Payable</b>	-99,017.07
<b>Other Current Liabilities</b>	
<b>Loans Payable</b>	
BofA LOC	25,724.06
Loan From Christopher Condon	32,830.24
Loan from CT Holdings	79,210.15
Loan From Paul Pegg	3,650.00
Loan from Richard Condon	425,000.00
Rex Danford	25,000.00
<b>Total Loans Payable</b>	591,414.45
<b>Total Other Current Liabilities</b>	591,414.45
<b>Total Current Liabilities</b>	492,397.38
<b>Total Liabilities</b>	492,397.38
<b>Equity</b>	
Opening Bal Equity	49,500.00
Retained Earnings	-5,890,535.64
Shareholder Equity	8,365,378.00
Net Income	-101,004.75
<b>Total Equity</b>	2,423,337.61
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>2,915,734.99</b>

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12/15/09

Cash Basis

**Trago International, Inc. 123**  
**Income by Customer Summary**  
**October 2009**

	<u>Oct 09</u>
TOTAL	<u>0.00</u>

1:41 PM  
12/15/09

**Trago International, Inc. 123**  
**A/R Aging Summary**  
As of October 31, 2009

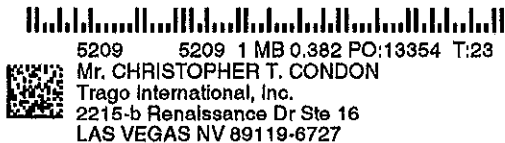
	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
IMG (Infinity Management Group)	0.00	0.00	0.00	0.00	6,322.41	6,322.41
MHW Ltd/ Trago Internation						
Olympia-WA	0.00	0.00	0.00	0.00	488.25	488.25
Southern W&S - Colorado	0.00	0.00	0.00	844.20	619.66	1,463.86
Total MHW Ltd/ Trago Internation	0.00	0.00	0.00	844.20	1,107.91	1,952.11
<b>TOTAL</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>844.20</b>	<b>7,430.32</b>	<b>8,274.52</b>



**GS1 US™** (formerly Uniform Code Council)  
 7887 Washington Village Drive, Suite 300  
 Dayton, OH 45459-8605  
 T: +1 866.648.0507 F: +1 937.435.7317

## PARTNER CONNECTIONS RENEWAL INVOICE

Invoice: 1769593  
 Invoice Date: 11/01/2009  
 Account Number: 10308284  
 Renewal Period: 10/01/2009 - 09/30/2010  
 Payment Due Date: 10/1/2009



5209 5209 1 MB 0.382 PO:13354 T:23  
 Mr. CHRISTOPHER T. CONDON  
 Trago International, Inc.  
 2215-b Renaissance Dr Ste 16  
 LAS VEGAS NV 89119-6727

Amount due by 10/1/2009: **\$158.00**  
 Amount due after 10/1/2009: **\$173.80**

If payment has been sent, please disregard this notice.

Below are the U.P.C. Company Prefix(es) assigned to your company on or after August 28, 2002. Additional information about the renewal program can be found on our web site: <http://renewal.gs1us.org> Contact the GS1 US Partner Connections Team via email at [pcinfo@gs1us.org](mailto:pcinfo@gs1us.org) or telephone at +1 866.648.0507 for details or questions.

<b>U.P.C. COMPANY PREFIX</b>	<b>FEE</b>
894458000	\$158.00

**PAY ONLINE!** You can quickly and easily pay online or verify your payment status at <http://renewal.gs1us.org> using the following User ID and Password:

**USER ID:** TRAGNTE894

**PASSWORD:** TRA8944

### Notice:

Annual renewal payment for the U.P.C. Company Prefix license is required. Failure to pay the annual renewal fee in a timely manner may result in additional fees, costs and expenses. Licensee shall be responsible for and pay GS1 US for all costs, expenses or fees (including attorney fees) relating to the collection of renewal payments.

The Uniform Code Council, Inc. has changed its name to GS1 US effective June 14, 2005. Please update your records. Payments to GS1 US are not tax deductible as charitable contributions. However, they may be deductible as ordinary and necessary business expenses. Consult your tax advisor.  
 Federal Tax ID: 36-2746754

To pay by mail via check or credit card, please return this remittance form and your updated company profile form with your payment.

## PARTNER CONNECTIONS RENEWAL INVOICE

Trago International, Inc.  
 Account Number: 10308284

Invoice Number: 1769593  
 Invoice Date: 11/01/2009

**Total Amount Due:**  
**\$173.80**

### Payment Remittance Information:

Make Check Payable To:  
 GS1 US, Inc.

Mail:  
 PO Box 71-3034  
 Columbus, OH 43271-3034

Overnight  
 7887 Washington Village Drive  
 Suite 300  
 Dayton, OH 45459

Electronic Funds Transfer:  
 c/o JPMorgan Chase Bank, N.A.  
 ABA Routing Number: 044000037  
 Account Number: 921975780  
 SWIFT: CHASUS33

Prefix	Card Holder First Name	MI	Last Name
Phone Number	Fax Number		

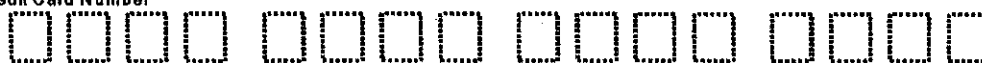
Card Holder Billing Address Line 1

Card Holder Billing Address Line 2

City	State	Zip Code	Country
------	-------	----------	---------

Credit Card Type ☐ American Express ☐ Master Card ☐ Visa Expiration Date

Credit Card Number



TRAGNTE894

TRA8944

T-Mobile stick together

**Your Statement**

Page 1 of 58

Statement For: **TRAGO INTERNATIONAL INC**  
 Mobile Number: **(760) 908-7781**  
 Account Number: **437329396**

AT 04 001904 64029E 24 E\*\*3DGT



TRAGO INTERNATIONAL INC  
 ATTN: CHRISTOPHER CONDON  
 2215 RENAISSANCE DR # TEB  
 LAS VEGAS NV 89119-6163

**Important Information**

Dial 411 for all your information  
 needs on the go:  
 phone numbers, movie times,  
 and more!  
 Just \$1.79 per call.

**Summary**

Previous Balance \$ 639.48  
 Pmt Rec'd - Thank You \$ (185.40)

**Total Past Due \$ 454.08**  
*(Due Immediately)*

Monthly Recurring Chgs \$ 119.98  
 Usage Charges \$ 81.27  
 Other Charges \$ 1.21  
 Taxes & Surcharges \$ 6.23

**Total Current Charges \$ 208.69**  
**Current Charges Due By 11/27/09**

**Grand Total \$ 662.77**

PLEASE DETACH THIS PORTION AND RETURN WITH YOUR PAYMENT PLEASE MAKE SURE ADDRESS SHOWS THROUGH WINDOW.

T-Mobile

Statement For: **TRAGO INTERNATIONAL INC**  
 Mobile Number: **(760) 908-7781**  
 Account Number: **437329396**

T-MOBILE

P.O. Box 51843

Los Angeles CA 90051-6143



**Amount Due**  
**By 11/27/09**

\$662.77

**Amount**  
**Enclosed**

- ☐ To pay this invoice using your credit card - check box and complete the reverse side
- ☐ For EasyPay Option - check box and complete the reverse side
- ☐ If you have changed your address - check box and record new address on the reverse side.

0404373293961127090000662776891196163

**International Bonded Export Service Corporation**

2200 N.W. 102 Place  
Miami, FL 33172

**Invoice**

DATE	INVOICE #
10/1/2009	21875

BILL TO
Trago International, Inc 2215-B Renaissance Drive Suite 16 Las Vegas, NV 89119

P.O. NO.	TERMS	PROJECT
October 2009		

QUANTITY	DESCRIPTION	RATE	AMOUNT
1,376	Storage fee for bottles of Trago Silver (6 bottles per case)/\$1/case	0.1667	229.38
113	Storage fee for bottles of Trago Reposado (6 bottles per case)/\$1/case	0.1667	18.84
99	Storage fee for bottles of Trago Añejo (6 bottles per case)/\$1/case	0.1667	16.50
✓ 70	Storage fee for bottles of Trago Reposado 50ml (120 bottles per case)/\$1/case	0.00833	0.58
✓ 72	Storage fee for bottles of Trago Añejo 50ml (120 bottles per case)/\$1/case	0.00833	0.60
		<b>Total</b>	<b>\$265.90</b>

Delinquent accounts shall accrue interest at the highest rate allowed by law. Customer shall pay all costs of collection including attorney's fees. Any lawsuit between Seller and Customer may only be filed in Miami-Dade County, Florida and shall be governed by Florida law.

Office of the U. S. Trustee  
300 Las Vegas Blvd South  
Suite 4300  
Las Vegas, NV 89101-5803

702-388-6600

\*\*\*\*\*SNGLP

TRAGO INTERNATIONAL, INC.  
2215-B RENAISSANCE DRIVE - SUI  
LAS VEGAS, NV 89119



UNITED STATES  
DEPARTMENT OF JUSTICE  
U.S. TRUSTEE PROGRAM

Page 1 of 1  
Rev. 4/08

Account No.: 782-09-28095  
Process Date: 10/05/09

See Instructions  
On Reverse Side

### Chapter 11 Quarterly Fees Statement

Date	Description	Amount
09/28/09	Balance Forward	.00
10/05/09	Quarter 3, 2009 Minimum Fee Due (9)	325.00
	Estimated Balance Due Based On Disbursement Record	325.00

Case opened 09/28/2009. Minimum fee applied.



Airport Self Storage  
 3800 Campus Dr.  
 Newport Beach, CA 92660  
 949-724-9744

RICHARD CONDON  
 2215B RENNAISSANCE DR  
 SUITE 16  
 LAS VEGAS, NV 89119

November 13, 2009

### **PRELIMINARY LIEN NOTICE**

You owe and have not paid rent and/or other charges for the use of Storage Space #01050 at: Airport Self Storage, 3800 Campus Dr., Newport Beach, CA 92660.

These charges total \$110.00 and have been due for more than 14 days. These charges are itemized as follows:

Space	Due Date	Rent	Late Fees	Taxes	Insurance Premium	Returned Check	NSF Charge	Lien Charges	Other Charges	Credit Balance	Total
01050	10/24/2009	75.00	35.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	110.00
<b>Total Due:</b>											<b>\$110.00</b>

If this sum is not paid in full before 11/27/2009, your right to use the storage space will terminate, you will be denied access, and an owner's lien on any stored property will be imposed.

You may pay this sum in cash, money order or cashier's check only and may contact the manager at the above address.

Sincerely,

James & Kelly McMillen  
 Site Manager

## Final October filing request:

Yvette Freedman, Esq.  
**John Peter Lee, LTD**  
830 Las Vegas Blvd, South  
Las Vegas, NV 89101

November 20, 2009

**REVISED: December 15, 2009**

Re: **Trago International, Inc**  
**October Monthly Operating Report**  
**Case: 2:09-bk-28095**

Dear Ms. Freedman;

Attached are the answers to the corresponding B 25C report for the month ending October 31, 2009. I have prepared the report as best as possible and below are explanation by line item. I have also enclosed attachments as available. This report will require amendment as all records and transaction have not been recorded in the company's QuickBooks accounting software. I have assumed this task as of November 1, 2009 from Richard Condon, whom I continue to consult during the transition. Many of the records and bills have been forwarded to our new office in Incline NV and where not available during the preparation of this report.

### Section 1: Questionnaire;

1. Yes, business is still operating
2. No, some items remain to be paid as of this report date
3. No, no employees were paid
4. Yes, DIP account was opened on 10/22/09 with Wells Fargo Bank
5. Yes or NA as none were due as far as our records indicate
6. No. the September SBMOR, B25C was not filed in a timely manner.
7. No or NA as no premiums were due. Insurance cancelled 12/08 and 1/09 respectively. We have obtained quotations and will be forwarding binding letter upon receipt.
8. Yes, business plans to continue operation
9. No, fee was issued as of 11/20/2009 in the amount of 325.00, Ser# 0645728286, Wells Fargo Bank and is being sent by US Mail today.
10. NO – None to my knowledge (will verify upon review of records)
11. No, unusual or significant expense
12. No, transfer, sale or service to related business
13. Yes,. DIP account was setup and BoA closed on 10/21 and 10/22
14. No, no assets were sold other than inventory
15. No, insurance was cancelled in 12/08 and 1/09

16. Yes, Paul Pegg loaned monies for: relocation and storage, travel, transportation, misc expense, product samples.  
 17. No, no post filing to month end investments were made by new investors  
 18. No, post filing to end of month outside ordinary course of business

## **Section 2 – Taxes (Exhibit A)**

*No, none that I am aware of. Contact accountant, Gary Capita to confirm*

## **Section 3 – Income (Exhibit B)**

<i>Income as of 10/31/2009</i>	<i>\$ 0.00</i>
<i>Cash on hand as of 10/01/2009</i>	<i>\$ 227.74 (BoFA Acct 8693)</i>
<i>Cash on hand as of 10/31/2009</i>	<i>\$ 255.00</i>

## **Section 4 – Expenses (Exhibit C)**

<i>Bank of America Acct # 8693</i>	
<i>10/5 T-Mobile – Mobile Phone Charges</i>	<i>\$ 185.40</i>
<i>10/7 Nations Cab – Transportation</i>	<i>\$ 12.00</i>
<i>10/7 Shell Oil – Fuel Exp</i>	<i>\$ 20.02</i>
<i>10/8 Chevron – Fuel Exp</i>	<i>\$ 20.02</i>
<i>10/13 Chevron- Fuel Exp</i>	<i>\$ 74.73</i>
<i>Wells Fargo Acct – Op- 7658</i>	
<i>10/22 MHW Ltd – Samples</i>	<i>\$ 1925.00</i>
<i>10/22 Wells Fargo – Wire Fee</i>	<i>\$ 20.00</i>

<b>Total Expense Paid</b>	<b>\$ 2256.77</b>
---------------------------	-------------------

## **Section 5 – Cash Profit (Exhibit B-C)**

<i>Total from Exhibit B</i>	<i>\$ 255.00</i>
<i>Total from Exhibit C</i>	<i><u>2256.77-</u></i>
<b>Cash Profit for Month</b>	<b>-2001.77</b>

## **Section 6 – Unpaid Bills (Exhibit D)**

<i>UPC Renewal Fee (10/01/09)-UPC LABEL RENEWAL</i>	<i>\$ 173.80</i>	<i>DUE 10/01/09</i>
<i>T-Mobile (10/27/09)-Mobile Phone</i>	<i>\$ 662.77</i>	<i>DUE 11/27/09</i>
<i>IBESC-(10/1/09)- distributor fees storage</i>	<i>\$ 265.90</i>	<i>DUE 10/31/09</i>
<i>Airport Storage (10/24/09) Storage Fee</i>	<i>\$ 110.00</i>	<i>DUE 10/24/09</i>
<i>USDOJ (10/5/09) Ch 11 Quarterly Fee</i>	<i>\$ 325.00</i>	<i>Due 10/5/09</i>
<b>Total Payables</b>	<b>\$ 1,537.47</b>	

**Section 7 – Monies owed to You (Exhibit E)**

*A/R Summary: \$ 8,274.82*

**Section 8– Banking Information**

*Attached: Bank of America Bank Statement*

*Wells Fargo DIP Account: 1*

*Wells Fargo DIP Account: 2*

**Section 9 – Employees**

1. Number of employees as of filing: *One (1)*
2. Number of employees as date of report: *One (1)*

**Section 10 – Professional Fees**

*NONE*

Fees paid since filing: *NONE*

Non-BK related: *NONE*